

ASX Compliance Pty Limited  
 Ms Anjuli Sinniah  
 Adviser, Listings Compliance (Perth)  
 Level 40, Central park  
 152-158 St George's Tce  
 Perth WA 6000

## ESCROW CONFIRMATION

Dear Ms Sinniah

Pursuant to the ASX's Letter dated 25 July 2016 and the conditions specified therein, for the purposes of conditions 2.2.12, and for all other purposes, Aurora Labs Limited (Aurora or the Company) provides the following schedule regarding escrowed securities:

Class	Number
<b>Fully Paid Ordinary Shares (FPOS) comprising:</b>	
<b><u>No escrow</u></b>	21,989,304
<b><u>Escrowed for 12 months from date of issue</u></b>	750,000
175,000 FPOS issued on 6/11/2015	
50,000 FPOS issued on 13/11/2015	
200,000 FPOS issued on 2/12/2015	
325,000 FPOS issued on 15/12/2015	
<b><u>Escrowed for 24 months from date of quotation</u></b>	32,260,696
<b>TOTAL Fully Paid Ordinary Shares on issue:</b>	55,000,000
<b>Unquoted Options (all options are exercisable at \$0.20 on or before 31/12/2018) comprising:</b>	
<b><u>No escrow</u></b>	420,000
<b><u>Escrowed for 12 months from date of issue</u></b>	1,817,500
1,817,500 options issued on 4/8/2016	
<b><u>Escrowed for 24 months from date of quotation</u></b>	9,012,500
<b>TOTAL Options on issue:</b>	11,250,000

<b>Performance Shares (PS) comprising:</b>	
<b><u>Escrowed for 12 months from date of issue</u></b>	1,578,033
473,410 PS Class A issued on 31/12/2015	
532,587 PS Class B issued on 31/12/2015	
572,036 PS Class C issued on 31/12/2015	
<b><u>Escrowed for 24 months from date of quotation</u></b>	19,421,967
5,826,590 PS Class A	
6,554,913 PS Class B	
7,040,464 PS Class C	
<b>TOTAL Performance Shares on issue:</b>	21,000,000

Yours faithfully



**David Parker**  
Director