



ASX Announcement

CORPORATE DIRECTORY

Chairman

GRANT MOONEY

Non-Executive Director

ANDREW GARTH

Non-Executive Director

TERRY STINSON

Non-Executive Director

ASHLEY ZIMPEL

CEO

REBEKAH LETHEBY

Capital Raising to Increase Print Capability For Defence

Highlights:

- **Aurora receives firm commitments to raise \$2,000,000 in Placement at 7.5 cents per share.**
- **Funds will be primarily applied to expand print capability for future Defence related print works, and working capital.**

Aurora Labs Limited (“Aurora” or “the Company”) (ASX: A3D) is pleased to announce that it has received firm commitments for a placement of 26.67 million shares (**Placement Shares**) at an issue price of \$0.075 per share to new investors and existing shareholders to raise \$2,000,000 before costs (“**Placement**”).

Proceeds from the Placement will primarily be applied towards increasing the Company’s printing capability at the Canning Vale facility in Western Australia, including resourcing staff and plant & equipment for potential ramp up of defence related print services, construction of Micro Gas Turbine testing facility, IS9100D accreditation, working capital and costs of the offer.

A3D CEO Rebekah Letheby said: *“This successful placement is an endorsement of our vision to drive growth within high-demand sectors, particularly Defence and advanced manufacturing. The additional funds will significantly enhance our capabilities within our facility, allowing us to expand our team, scale our equipment, and move forward with critical projects like the Micro Gas Turbine testing. We are excited by the opportunity this brings to position Aurora as a key player in Australia’s defence industry, delivering cutting-edge technology with a focus on quality and performance.”*

CONTACT DETAILS

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ACN 601 164 505

Placement details

Oracle Capital Group (AFSL 521887) acted as Lead Manager to the Placement and shall receive a 5% fee on funds raised by them and 7 million Broker Options exercisable at \$0.14 each and expiry 3 years from date of issue.

The Placement will result in the issue of up to 26.67 million new fully paid ordinary shares (**New Shares**) at an issue price of \$0.075 per share. The issue price represents a 9.7% discount to the last traded share price of 8.3 cents on Friday 25 October 2024 and a 11% discount to the 15 trading day VWAP.

The Placement will be undertaken using the Company’s 15% share issue capacity pursuant to Listing Rule 7.1.

Set out below is the indicative Placement timetable.

Placement announced (this announcement) recommence trading on the ASX	Wednesday, 30 October 2024
Expected settlement of Placement Shares	Wednesday, 6 November 2024
Expected date of quotation of Placement Shares on the ASX	Thursday, 7 November 2024

Aurora will provide a further update to the ASX upon settlement of the Placement and the issue of the Placement Shares.



ABOUT AURORA LABS

Aurora Labs Limited (“the Company”), an industrial technology and innovation company that specialises provision of 3D metal printed parts for Defence and Oil & Gas & resources applications, the development of 3D metal printers, powders, and associated intellectual property.

Aurora Labs is listed on the Australian Securities Exchange (ASX:A3D)

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which incorporate an element of uncertainty or risk, such as ‘intends’, ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘targets’ or ‘expects’. These statements are based on an evaluation of current economic and operating conditions, as well as assumptions regarding future events.

These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated or at all given that many of the events are outside Aurora’s control.

Accordingly, Aurora and the directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur. For further information, please contact: enquiries@auroralabs3d.com