

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Aurora Labs Limited (Company)

ACN/ARSN 601 164 505

### 1. Details of substantial holder (1)

Name Equities First Holdings, LLC, Alexander C. Christy Junior and the subsidiaries of Equity First Holdings, LLC set forth in Annexure A (together, the **Relevant Parties**)

ACN/ARSN (if applicable) ARBN 607 423 585

There was a change in the interests of the substantial holder on 10/03/2020  
The previous notice was given to the company on 14/02/2020  
The previous notice was dated 14/02/2020

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares in the Company	N/A	6.82% <sup>1</sup>	N/A	5.78%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/03/2020	The Relevant Parties	Sale of ordinary shares in the Company	AU\$ 194,357.08	1,217,272 ordinary shares in the Company	N/A

<sup>1</sup> While the voting power figure reported on 14/02/2020 was stated to be 7.69%, the figure was actually 6.82%.  
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
The Relevant Parties	Equities First Holdings, LLC	David Budge ATF the Budge Family Trust	Pursuant to a share possession agreement dated 20 December 2019 entered into between Equities First Holdings, LLC and David Budge ATF the Budge Family Trust, legal title to ordinary shares in the Company were transferred to Equities First Holdings, LLC ( <b>Agreement</b> ). The Agreement gives Equities First Holdings, LLC a 'relevant interest' in ordinary shares of the Company under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth). However, Equities First Holdings, LLC has no right to vote or dispose of the shares that are the subject of the Agreement. A copy of the Agreement was annexed to the Form 603 filed by the Relevant Parties with ASX on 14/02/2020.	6,782,728 ordinary shares in the Company	N/A

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Equities First Holdings, LLC	10 West Market Street, #3050, Indianapolis, IN 46204 USA

**Signature**

print name Alexander C. Christy, Jr.

capacity Director of Equities First Holdings, LLC

sign here

Date March / 13 /2020

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

Each of the subsidiaries identified in the chart below is wholly or majority-owned by Equities First Holdings, LLC. Primary/registered offices are indicated by an asterisk (\*).

Subsidiary Name	Office	Address
Equities First Holdings London	London*	The Prow, 1 Wilder Walk, London 1WB 5AP
	Madrid*	Calle de Padilla 32, Second Floor, 28006 Madrid, Spain
Equities First Holdings Hong Kong Limited	Hong Kong	Suites 2903-2905, 29th Floor, AIA Central, 1 Connaught Road, Central Hong Kong,
Equities First Holdings (Australia) Pty Ltd  (ACN 142 644 399)	Sydney*	Suite 33.01, Chifley Tower, 2 Chifley Square, Sydney, NSW 2000
	Melbourne	Level 2, 287 Collins Street, Melbourne, VIC 3000
	Perth	Suite 2402, Level 24, Allendale Square, 77 St. Georges Terrace, Perth, WA 6000
Beijing Hui Zhong Global Consulting Co., Ltd.	Beijing*	Rooms 1201B & 1201C, Excel Centre, 6 Wudinghou St, Jin Rong Jie, Xicheng Qu, Beijing Shi, P.R. China, 100011
	Shanghai	Shanghai International Finance Centre, Tower II - Level 36, No. 8 Century Avenue, Pudong, Shanghai, 200120, P.R. China
Equities First Holdings Singapore Pte Ltd	Singapore*	5 Temasek Blvd., #08-04A, Suntec Tower Five, Singapore, 038985
Equities First Holdings (Thailand) Limited	Bangkok*	399 Interchange Building, 24 Floore, Sukhumvit Road, Klongtoey-Nua, Wattana, Bangkok, 10110
Equities First Holdings Korea Limited	Seoul*	16Fl, Centropolis A, 26, Ujeongguk-ro, Jongno-gu, Seoul 03161, Korea