

ASX Compliance Pty Limited  
Ms Anjuli Sinniah  
Adviser, Listings Compliance (Perth)  
Level 40, Central park  
152-158 St George's Tce  
Perth WA 6000  
By Email: Anjuli.Sinniah@asx.com.au

## **PRELISTING DOCUMENTATION**

Dear Ms Sinniah

Pursuant to the ASX's Letter dated 25 July 2016 and the conditions specified therein, for the purposes of conditions 2.2.7; 2.2.8; 2.2.10; 2.2.13; 2.2.14 and 2.2.15, and for all other purposes, Aurora Labs Limited (Aurora or the Company) provides the following information:

- An updated statement of commitments based on the actual amount of funds raised under the Prospectus is included in Appendix A.
- An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus is included in Appendix B.
- An update on the status of the 6 provisional patent applications filed in Australia relating to the 3D printing methods, apparatus, rights management and certification system as disclosed in the Patent Attorney Report (page 56 of the Prospectus) is included in Appendix C. The Company confirms that there have been no material changes to the status of the Company Patents.
- The Company confirms that shareholders approved the variation of the terms of the performance shares as described in section 11.4 of the Prospectus on 13 June 2016.
- The Company confirms that shareholders approved the variation of the terms of the options as described in section 11.6 of the Prospectus on 13 June 2016.
- The full updated terms of the options currently on issue prior to the Prospectus and issued pursuant to the Option Offer is detailed in Appendix D.

Yours faithfully



**David Parker**  
Director

## APPENDIX A – UPDATED STATEMENT OF COMMITMENTS

	<b>Actual Funds Raised (\$2,855,000)</b>
<b>Funds available</b>	
Cash on hand (pre IPO)	\$410,000
Funds from the Offers	\$2,855,000
<b>Total funds available</b>	<b>\$3,265,000</b>
<b>Use of funds</b>	
SFP commercialisation costs and SFP production	\$685,000
Production of pre-sold SFPs	\$315,000
MFP working prototype and development costs	\$350,000
LFP working prototype and development costs	\$500,000
Patent costs	\$235,000
Business development for software and printing consumables business units (including feasibility of pilot consumables manufacturing plant)	\$150,000
Costs of the Offers	\$364,500
General working capital	\$665,000
<b>Total</b>	<b>\$3,265,000</b>

**APPENDIX B – UPDATED PRO-FORMA STATEMENT OF FINANCIAL POSITION**

**AURORA LABS LIMITED  
STATEMENT OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2015**

	<i>Reviewed Historical</i>	<i>Subsequent Events</i>	<i>Proforma Adjustment s (Actual)</i>	<i>Reviewed Proforma (Actual)</i>
<b>CURRENT ASSETS</b>				
Cash and cash equivalents	505,690	(154,512)	2,490,500	<b>2,841,678</b>
Trade and other receivables	97,429	-	-	<b>97,429</b>
Inventory	-	100,000	-	<b>100,000</b>
<b>TOTAL CURRENT ASSETS</b>	<b>603,119</b>	<b>(54,512)</b>	<b>2,438,800</b>	<b>3,039,107</b>
<b>NON-CURRENT ASSETS</b>				
Property, plant & equipment	783	-	-	<b>783</b>
Intangibles	31,594	-	-	<b>31,594</b>
<b>TOTAL NON-CURRENT ASSETS</b>	<b>32,377</b>	<b>-</b>	<b>-</b>	<b>32,377</b>
<b>TOTAL ASSETS</b>	<b>635,496</b>	<b>(54,512)</b>	<b>2,438,800</b>	<b>3,071,484</b>
<b>CURRENT LIABILITIES</b>				
Trade and other payables	153,208	-	-	<b>153,208</b>
Prepaid sales	237,966	36,000	-	<b>273,966</b>
<b>TOTAL CURRENT LIABILITIES</b>	<b>391,174</b>	<b>36,000</b>	<b>-</b>	<b>427,174</b>
<b>TOTAL LIABILITIES</b>	<b>391,174</b>	<b>36,000</b>	<b>-</b>	<b>427,174</b>
<b>NET ASSETS</b>	<b>244,322</b>	<b>(90,512)</b>	<b>2,438,800</b>	<b>2,644,310</b>
<b>EQUITY</b>				
Issued capital	726,137	559,488	2,438,800	<b>3,776,125</b>
Option reserve	15,000	42,500	-	<b>57,500</b>
Accumulated losses	(496,815)	(692,500)	-	<b>(1,189,315)</b>
<b>TOTAL EQUITY</b>	<b>244,322</b>	<b>(90,512)</b>	<b>2,438,800</b>	<b>2,644,310</b>

**APPENDIX C – UPDATED PROVISIONAL PATENT APPLICATIONS**

[www.auroralabs3d.com](http://www.auroralabs3d.com)

**AURORA LABS LTD**

**Principal Address** 12A Ambitious Link, Bibra Lake WA 6163 **Postal Address** PO Box 1531, Bibra Lake DC, WA 6965

**Telephone** +61 9434 1934 **Email** [enquiries@auroralabs3d.com](mailto:enquiries@auroralabs3d.com) **ACN** 601 164 505 **ASX Code** A3D

26 July 2016

Our Ref: G1248AU00:KEL:AMM:MNS

VIA E-MAIL

Aurora Labs Limited  
c/o Pascoe Partners  
Level 2, 100 Havelock Street  
WEST PERTH WA 6005



**david@auroralabs3d.com**  
**cc. david@altocapital.com.au**

**Attention: Mr David Budge**

Dear Mr Budge

**Re: Aurora Labs Patent Applications**

We refer to the schedule of patent applications in Section 3 of our Patent Attorney Report of 7 June 2016 prepared for Aurora Labs Limited.

Please find below an updated schedule of patent applications. This information is current as at 26 July 2016.

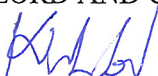
NO.	COUNTRY	TYPE	APPLICATION NO.	FILING DATE	EARLIEST PRIORITY DATE	INVENTION TITLE	PATENT SUBJECT MATTER	STATUS
1.	Australia	Provisional application	2014903584	9/9/2014	9/9/2014	3D PRINTING METHOD AND APPARATUS	This application relates to a 3D printing apparatus and method that uses multiple powder supplies (and flow control) for fabricating integral 3D parts comprised of multiple source materials.	LAPSED
2.	Australia	Provisional application	2014904119	15/10/2014	15/10/2014	3D PRINTING METHOD AND APPARATUS	This application relates to a further 3D printing apparatus and method that uses multiple powder supplies (and flow control) for fabricating integral 3D parts comprised of multiple source materials.  This application also relates to a 3D printing apparatus and method that uses a mechanism for optimising metallic powder flow and behaviour.	LAPSED



3.	Australia	Provisional application	2014904448	5/11/2014	5/11/2014	METHOD FOR CONFIGURING A LIGHT SOURCE	This application relates to an apparatus and method for configuring a light source used by a 3D printer by collimating electromagnetic radiation emitted from the light source.	LAPSED
4.	Australia	Provisional application	2015902421	23/6/2015	23/6/2015	3D PRINTING METHOD AND APPARATUS	This application relates to a high powered method used for fabricating large format metallic 3D parts.  This application also relates to 3D printing apparatus and method that enables high speed printing.	FILED
5.	Australia	International (PCT) application	PCT / AU2015 / 000547	7/9/2015	9/9/2014	3D PRINTING METHOD AND APPARATUS	This application relates to the invention disclosed in item 2 (provisional application 2014904119) above.	FILED
6.	Australia	Provisional application	2015905268	18/12/2015	18/12/2015	3D PRINTING METHOD AND APPARATUS	This application relates to a further 3D printing apparatus and method that enables high speed printing.	FILED
7.	Australia	Provisional application	2015905271	18/12/2015	18/12/2015	3D PRINTING METHOD AND APPARATUS	This application relates to a further 3D printing apparatus and method that enables high speed printing.	FILED
8.	Australia	Provisional application	2015905353	23/12/2015	23/12/2015	3D PRINTING METHOD AND APPARATUS	This application relates to a further 3D printing apparatus and method that enables high speed printing.	FILED
9.	Australia	Provisional application	2016900949	14/03/2016	14/03/2016	3D PRINTING RIGHTS MANAGEMENT AND CERTIFICATION SYSTEM	This application relates to a rights management, certification and OEM protection system that may be incorporated onto, or used in communication with, a 3D printing apparatus.	FILED
10.	Australia	International (PCT) application	PCT / AU2016 / 000198	13/06/2016	23/6/2015	3D PRINTING METHOD AND APPARATUS	This application is based on provisional application 2015902421 disclosed in item 4 above.	FILED
11.	Australia	International (PCT) application	PCT / AU2016 / 000214	21/06/2016	23/6/2015	PLASMA DRIVEN PARTICLE PROPAGATION APPARATUS AND PUMPING METHOD	This application is based on provisional application 2015902421 disclosed in item 4 above.	FILED

Should you require any further information, please let us know.

Yours sincerely  
for LORD AND COMPANY

  
KELVIN LORD

**APPENDIX D – UPDATED OPTION TERMS**

[www.auroralabs3d.com](http://www.auroralabs3d.com)

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## **Aurora Labs Ltd - Company Options Terms and Conditions**

An Option entitles the holder to subscribe for an ordinary share in the Company (**Share**) on the terms and conditions set out below.

**(a) Entitlement**

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

**(b) Expiry Date**

Each Option will expire at 5.00pm (WST) on the 31 December 2018 (**Expiry Date**).

**(c) Exercise Price**

Each Option will have an exercise price of \$0.20 (**Exercise Price**).

**(d) Vesting, exercise period and lapsing**

Subject to clause (i), Options may be exercised at any time after the date of issue and prior to the Expiry Date. After this time, any unexercised Options will automatically lapse.

**(e) Exercise Notice and payment**

Options may be exercised by notice in writing to the Company (**Exercise Notice**) together with payment of the Exercise Price for each Option being exercised. Any Exercise Notice for an Option received by the Company will be deemed to be a notice of the exercise of that Option as at the date of receipt. Cheques paid in connection with the exercise of Options must be in Australian currency, made payable to the Company and crossed "Not Negotiable".

**(f) Shares issued on exercise**

Shares issued on exercise of Options will rank equally in all respects with then existing fully paid ordinary shares in the Company.

**(g) Quotation of Shares**

Provided that the Company is quoted on ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued pursuant to the exercise of the Options.

**(h) Timing of issue of Shares**

Subject to clause (i), within 5 business days after receipt of an Exercise Notice the Company will allot and issue the Shares pursuant to the exercise of the Options. The Company makes no representation that the Shares will be freely tradeable upon issue and the holder acknowledges that the Shares may be subject to the on-sale restrictions contained in sections 706 and 707 of the *Corporations Act 2001 (Cth)* (**Corporations Act**). In these circumstances, the holder agrees not to trade the Shares for so long as the Shares are subject to such restrictions.

**(i) Shareholder and regulatory approvals**

Notwithstanding any other provision of these terms and conditions, exercise of Options into Shares will be subject to the Company obtaining all required (if any) Shareholder and regulatory approvals for the purpose of issuing the Shares to the holder. If exercise of the Options would result in any person being in contravention of section 606(1) of the Corporations Act then the exercise of each Option that would cause the contravention will be deferred until such time or times that the exercise would not result in a contravention of section 606(1) of the Corporations Act. Holders must give notification to the Company in writing if they consider that the exercise of the Options may result in the contravention of section 606(1) of the Corporations Act, failing



which the Company will be entitled to assume that the exercise of the Options will not result in any person being in contravention of section 606(1) of the Corporations Act.

**(j) Participation in new issues**

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options. However, the Company will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least four business days after the issue is announced. This is intended to give the holders of Options the opportunity to exercise their Options prior to the announced record date for determining entitlements to participate in any such issue.

**(k) Adjustment for bonus issues of Shares**

If the Company makes a bonus issue of Shares or other securities to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment):

- (i) the number of Shares which must be issued on the exercise of a Option will be increased by the number of Shares which the holder would have received if the holder had exercised the Option before the record date for the bonus issue; and
- (ii) no change will be made to the Exercise Price.

**(l) Adjustment for rights issue**

If the Company makes an issue of Shares pro rata to existing Shareholders there will be no adjustment to the Exercise Price.

**(m) Adjustments for reorganisation**

If there is any reconstruction of the issued share capital of the Company, the rights of the holders may be varied to comply with the Listing Rules which apply to the reconstruction at the time of the reconstruction.

**(n) Quotation**

The Company will not apply for quotation of the Options on ASX unless approved by the board.

**(o) Transferability**

The Options are freely transferrable, subject to any restrictions on transfer required under the ASX Listing Rules.